



Commercial Project Job Information Sheet

Date:	Customer Name:	
Project Manager:		Project Manager Phone Number:
Is the job tax exempt: YES No	** If the job is tax exempt, please provide an exemption or resale certificate	Project Name:
Project Address:		Project City, State & Zip Code:

PROPERTY INFORMATION

Owner Name:	Owner Phone:
Owner Address:	Owner City, State & Zip:

GENERAL CONTRACTOR INFORMATION

GC Name:	Phone:
Address:	City, State & Zip:

BONDING INFORMATION

Agent Name:	Agent Phone:
Surety Name:	Surety Phone:

BANK INFORMATION (Providing Interim Financing)

Bank Name:	
Loan Officer Name:	Loan Officer Phone:
Contractor of Record:	
Name listed on Interim Construction Loan:	
Has the loan closed & Deed of Trust been recorded? (select one)	
YES	NO
Title Company:	Title Company Phone:
Title Company:	Title Company Phone: